



# Broker Advantage Program



Let's Get Started.

5306 Six Forks Road, Suite 105, Raleigh, North Carolina 27609

+1 (888) 238-0952

[www.diamondfs.com](http://www.diamondfs.com)



## BROKER FAQs & INFORMATION

### **What sets Diamond Financial apart from the rest?**

- We close 94% of our accepted loan requests and provide a “yes” or “no” answer within 3 days. One of the nation’s largest SBA lenders has shared that fewer than 29% of SBA loan requests they receive are approved, leaving many qualified buyers without financing. Our role is to improve those outcomes through proper deal structuring, accurate lender alignment, and a deep understanding of SBA requirements.

### **Does Diamond Financial pay referral fees?**

- Yes, we pay referral fees. We pay 1% referral fee based on the notional amount of the loan not to exceed 50% of what DFS collects.

### **Why should we consider using Diamond Financial?**

- Diamond Financial Services has focused exclusively on SBA financing since inception and has closed billions in SBA transactions. While SBA lending represents only a small portion of most banks’ portfolios, it is the sole focus of our business.
- National lenders regularly rely on Diamond Financial Services for guidance on SBA rules and transaction-specific considerations, reinforcing our position as a trusted resource within the SBA lending community.
- Above all, we prioritize a superior client experience. By successfully closing 94% of the transactions we engage on, we help brokers and buyers move deals forward with confidence and clarity.

### **What do we receive by using DFS?**

- Consistent, positive results
- 94% success rate
- Competitive referral fees
- Answers within days, not weeks



## BUSINESS PREQUALIFICATION (QR)

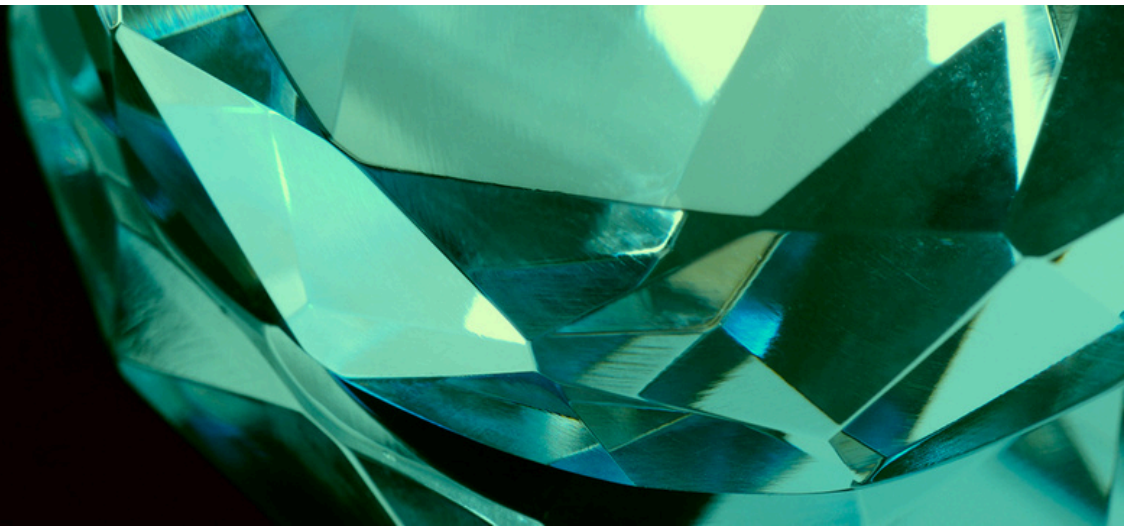
Have a business or listing that needs lending prequalification? Use our Quick Response™ summary! We analyze the cash flow of the business and determine if it is eligible for SBA financing with a qualified buyer.

To receive our Quick Response™ form for a business prequalification, we will need the following items:

- Last three complete year tax returns
- Current (no more than 60 days old) financial statements (including balance sheet and income statement)
- Broker add-back sheet showing SDE / cash flow
- Summary / history of business

Please do not hesitate to contact us with any type of financing, structuring, or SBA rule questions as we would like to be your number one source for SBA answers and solutions. We offer a free service to answer questions at [askdiamond@easysba.com](mailto:askdiamond@easysba.com). This service is 100% confidential, and your email address will not be shared or solicited in any way.

**Give us a try!**





## BUYER PREQUALIFICATION

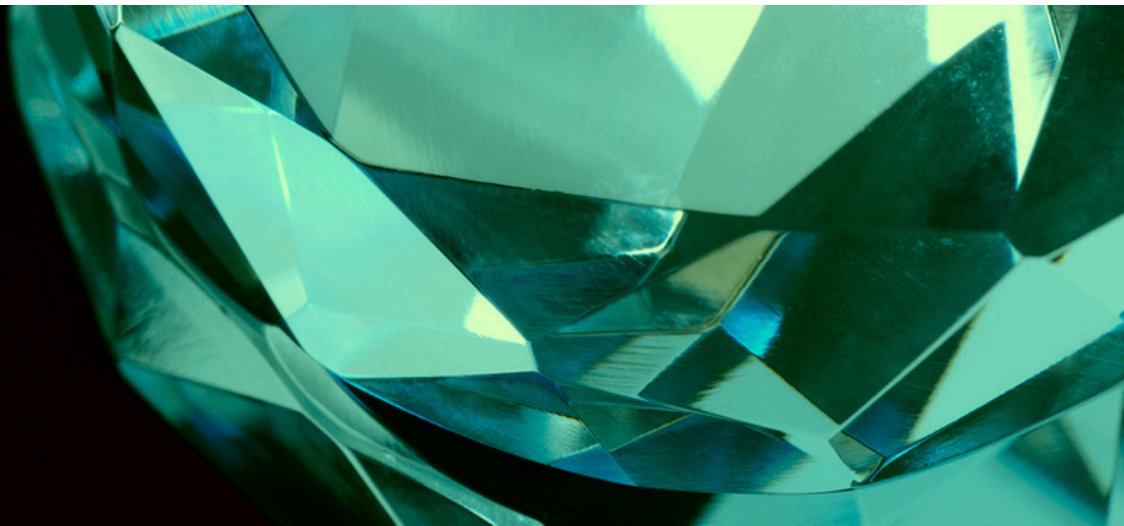
After discussing options and determining the right business size for your buyer, we will provide them with our Diamond Financial “Opinion Letter” to confirm their ability to secure financing.

For a buyer pre-qualification, we will need the following:

- Personal Financial Statement and Personal Cash Flow Analysis forms
- A recent credit report or screen shot of a recent credit report
- Resume on buyer(s)
- Bank or account statements showing down payment money (Current HELOC statement, IRA statement, bank statement, etc.)

**A PRE-QUAL CAN BE TURNED AROUND IN 2 TO 4 HOURS**

**Give us a try!**





May 22, 2026

Business Intermediary

**To Whom It May Concern:**

This letter is to confirm that Diamond Financial Services has reviewed the personal information package for Joe Buyer and the feasibility of SBA financing. After review, it is our professional opinion that they can secure SBA financing for the acquisition of a business with a selling price of up to \$2,400,000 through our lenders. We look forward to preparing this application and keeping your company aware of its progress. This letter in no way represents a loan commitment or guarantees a loan commitment in any way.

If you should require any additional information regarding this client and their financing, please feel free to contact our office directly.

Sincerely,

**Diamond Financial Services**

————— **Let's Get Started.** —————

5306 Six Forks Road, Suite 105, Raleigh, North Carolina 27609

+1 (888) 238-0952

[www.diamondfs.com](http://www.diamondfs.com)

# Quick Response™ Business Acquisition Financing Summary

## UP TO 90% SBA FINANCING<sup>1</sup>

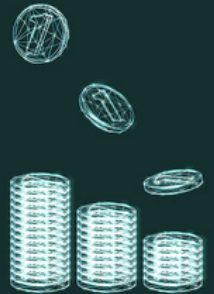
Example Inc.  
City, ST

### SBA 7(a) Proposed Purchase Scenario



Purchase Price	\$5,000,000
Seller Financing	\$100,000
Working Capital <sup>2</sup>	\$250,000
Est. SBA Fee & Closing Costs	\$145,300
Downpayment: (10%)	\$539,500
Loan Request	\$4,755,800
Loan Term	120 months
Interest Rate	10.25%
Monthly Payment <sup>3</sup>	\$63,508

Rate <sup>4</sup>	Prime + 2.75% Max, Variable <sup>5</sup>
Term	120 Months, Fully Amortized
Assumability	Yes / Qualify
Prepayment Penalt	None
Lender Points	None
Packaging Services	Upon Request
Other Costs	Appraisal Fee, Environmental Assessment, and Related Costs



For More Information Call

Your Logo Here

Your Name Here  
(123) 456-7890  
[example@email.com](mailto:example@email.com)



Let's Get Started.

Diamond Financial Services  
(888) 238-0950  
[info@easysba.com](mailto:info@easysba.com)

#### Additional Notes

- 1 For qualified applicant on an existing business with three years or more history
- 2 Working capital is payable to borrower at loan closing
- 3 Rates subject to change without notice

- 4 On 5/7/2025, WSJ Prime Rate is 7.50%
- 5 Does not include any seller compensation